

First Sentinel Plc Notice of General Meeting

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This announcement contains inside information for the purposes of the Market Abuse Regulation (EU No. 596/2014) ("MAR"). Upon the publication of this announcement, this inside information is now considered to be in the public domain and shall therefore cease to be inside information.

1 November 2019

First Sentinel Plc
("First Sentinel" or the "Company")

Notice of General Meeting (the "Notice").

The Company is pleased to announce that it has posted to Shareholders today a Notice of a General Meeting of Shareholders ("GM") which the Company is holding at its offices at Suite 14, 55 Park Lane, Mayfair, London, W1K 1NA on 18 November 2019 at 3.00 p.m. (London time).

The Notice will also be available on the Company's website www.first-sentinel.com

At the GM, resolutions being put to Shareholders for approval will include the issue of Green Finance Preference Shares comprising loan notes and a new class of preference share to be listed on NEX Exchange ("Admission"), the proceeds of which will be used for investment into the renewable energy sector.

About First Sentinel

First Sentinel is an alternative investment company, registered with the FCA as a small authorised UK AIFM, which provides growth capital for public and private company investments. First Sentinel invests in a range of debt and equity instruments in target portfolio companies.

The Company's website is www.first-sentinel.com

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