

First Sentinel PLC Issue of Equity

TIDMFSEN

RNS Number : 6358C

First Sentinel PLC

18 April 2017

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First Sentinel Plc

("First Sentinel" or the "Company")

Issue of Equity and Director Dealing

First Sentinel Plc ("First Sentinel" or the "Company") (NEX: FSEN) announces that it has today completed a placing to raise GBP80,000 and accordingly issued 727,273 new Ordinary Shares of 1p each ("Ordinary Shares") at a price of 11p per Ordinary Share ("New Shares"). Tom Dignall, a director of the Company, subscribed for 272,727 of the New Shares and now holds 272,727 Ordinary Shares in the Company representing 3.85% of the Enlarged Issued Share Capital. Following the issue of the New Shares, the Company has 7,087,167 Ordinary Shares in issue, each share carrying the right to one vote.

The proceeds of the placing will be used to assist the Company in the implementation of its investment strategy where the Company intends to provide growth capital (equity, mezzanine debt and senior debt) for public and private company investments across a number of different market sectors.

The New Shares will rank pari passu in all respects with the existing Ordinary Shares.

Total Voting Rights

The above figure of 7,087,167 should be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Following the issue of the New Shares, the Company is aware of the following changes to holdings required to be disclosed under the Financial Conduct Authority's Disclosure and Transparency Rules:

Directors	Percentage of issued share capital
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Brian Stockbridge	7.27%
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Aimee Freeding	7.27%
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Tom Dignall	3.85%
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Shareholders

Alexander Easdale	28.22%
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James Easdale	28.22%
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Gerry Defries	8.47%
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James Shields	6.41%
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Alec Grey	5.64%
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This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014.

About First Sentinel

First Sentinel is an alternative investment company, registered with the FCA as a small authorised UK AIFM, which intends to provide growth capital for public and private company investments. First Sentinel intends to invest in a range of debt and equity instruments in target portfolio companies.

The Company's website is www.first-sentinel.com

For further corporate information, please contact:

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CEO

First Sentinel Plc

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James Biddle / Roland Cornish

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Financial PR Advisor

Felicity Winkles / Joe Burgess

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The notification below, made in accordance with the requirements of the EU Market Abuse Regulations, provides further detail in respect of the transaction as described above.

1 Details of the person discharging managerial responsibilities

/ person closely associated

a) Name Thomas Dignall

2 Reason for notification

a) Position / status Non-Executive Director

b) Initial notification Initial

/Amendment

3 Details of the issuer, emission allowance market

participant, auction platform, auctioneer or auction

monitor

a) Name First Sentinel plc

b) LEI 213800P3SDAEQQESWY91

4 Details of the transaction(s): section to be repeated

for (i) each type of instrument; (ii) each type

of transaction; (iii) each date; and (iv) each

place where transactions have been conducted

a) Description of Ordinary shares of 1 pence each

the financial in First Sentinel plc

instrument, type ISIN GB00BZ7PW19

of instrument

Identification

code

Nature of the Purchase of 272,727 Ordinary Shares

transaction

Price(s) and volumes(s) Price(s) Volumes(s)

11p 272,727

d) Aggregated information n/a

e) Date of the transaction 18(th) April 2017

f) Place of the transaction NEX Growth Market

This information is provided by RNS

The company news service from the London Stock Exchange

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(END) Dow Jones Newswires

April 18, 2017 11:22 ET (15:22 GMT)